

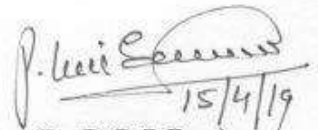
101184/2019/ED(CPC)

File No. 23011/6/2016-Estt.
 Ministry of Chemical & Fertilizers
 Department of Chemicals & Petrochemicals
 Economic Division

Room No. 227, A -Wing
 Shastri Bhawan, New Delhi
 Dated: 15.04.2019

Subject: Monthly Summary to the Cabinet for the month of March, 2019 –Reg.

The undersigned is directed to circulate herewith a copy of the unclassified portion of the Monthly Summary pertaining to the Department of Chemicals & Petrochemicals for the month of March, 2019, for information.


 15/4/19
 (Dr.P.G.S.Rao)
 Director (ED)

To,

1. All Members of the Council of Ministers
2. Deputy Chairman, NitiAayog, Yojana Bhawan, New Delhi
3. Niti Aayog, Yojana Bhawan (with 10 spare copies)
4. The Principal Information Officer, Ministry of I & B, Shastri Bhawan, New Delhi

Copy to:

5. Secretary to the Government of India, All Ministries/Departments
6. Chairman, UPSC, Shahjahan Road, New Delhi-110069
7. Secretary to the President of India, Rashtrapati Bhawan, New Delhi-110004
8. Secretary to the Vice President of India, 6 Maulana Azad Road, New Delhi-110001
9. PS to Prime Minster of India, South Block, New Delhi-110011
10. Director, Cabinet Secretariat, Rashtrapati Bhawan, New Delhi-110004
11. Director, Inter-State Council Secretariat, MHA, Vigyan Bhawan Annexe, New Delhi-110011
12. PPS to Secretary (C&PC).

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 Ministry of Chemical & Fertilizers
 Department of Chemicals & Petrochemicals

MONTHLY SUMMARY FOR THE MONTH OF MARCH, 2019.

Important events for the month of March, 2019 are as follows:

1. During the month, HOCL has produced 3379 MTs of Phenol, 2075 MTs of Acetone and 246 MTs of H₂O₂. The capacity utilization for FY 2018-19 was 80%, 82% and 65% respectively.
2. Hindustan Insecticides Ltd (HIL) produced 1578 MTs of DDT 50% WDP in March 2019. The production remained affected due to short supply of raw materials during the month.
3. Hindustan Fluorocarbon Ltd (HFL) produced 117 MTs of CFM22 during the month. The Capacity utilization for March, 2019 is 111% and that for entire FY 2018-19 is 94%.
4. Brahmaputra Cracker and Polymer Limited (BCPL), Assam has produced 27,159 Metric tonnes (MTs) of polymers and 6,587 MTs of Liquid Hydrocarbons during March 2019. It has sold 25,106 MTs of Polymers and 4,509 MTs of Liquid Hydrocarbons during the month. The plant could achieve around 107% capacity utilization during the financial year 2018-19.
5. Secretary, Department of Chemicals and Petrochemicals held a meeting on 29.03.2019 for wider consultation with the stakeholders on the issues relating to the Scheme for Setting up of the Plastic Parks.
6. CIPET has enrolled/ trained 71,105 manpower (13,674 students enrolled in long term programmes and 57,341 students trained through short term training programmes) under its academic and skill development activities by the end of March 2019.
7. An amount of Rs. 1548.61 crore has been awarded as original compensation in 5,74,391 cases of Bhopal Gas Victims. The Welfare Commissioner, Bhopal Gas Victims, has awarded a sum of Rs. 1517.80 crore as pro-rata compensation (in the ratio of 1:1 of the original compensation) in 5,63,108 awarded cases till March, 2019, as per the Hon'ble Supreme Court order dated 19.07.2004.
8. Till March, 2019, Welfare Commissioner has decided 60,712 ex-gratia cases, out of which awarded and rejected cases are 49,213 and 11,499 respectively. An amount of Rs. 822.53 crore has been awarded to 49,213 claimants. The disbursal of ex-gratia is continuing. During the month of March, 2019, an amount of Rs. 0.25 crores has been disbursed in 14 awarded cases.

9. Production of Chemicals & Petro-chemicals:

- The quantum of production of major chemicals has jumped to 96.78 lakh tonnes during 2018-19 (Apr- Jan) as compared to 91.87 lakh tonnes during the corresponding period of the previous year, recording a growth of 5.35 %.
- Among Chemicals, the production of Organic chemicals has increased by 6.91% followed by Alkali Chemicals (5.78%), Pesticides & Insecticides (3.29%), Dyes and Pigments (3.07%).
- The quantum of Major Petrochemicals Production jumped by 2.70% from 304.80 lakh tonnes during 2017-18 (Apr-Jan) to 313.02 lakh tonnes during the current year Apr-Jan).

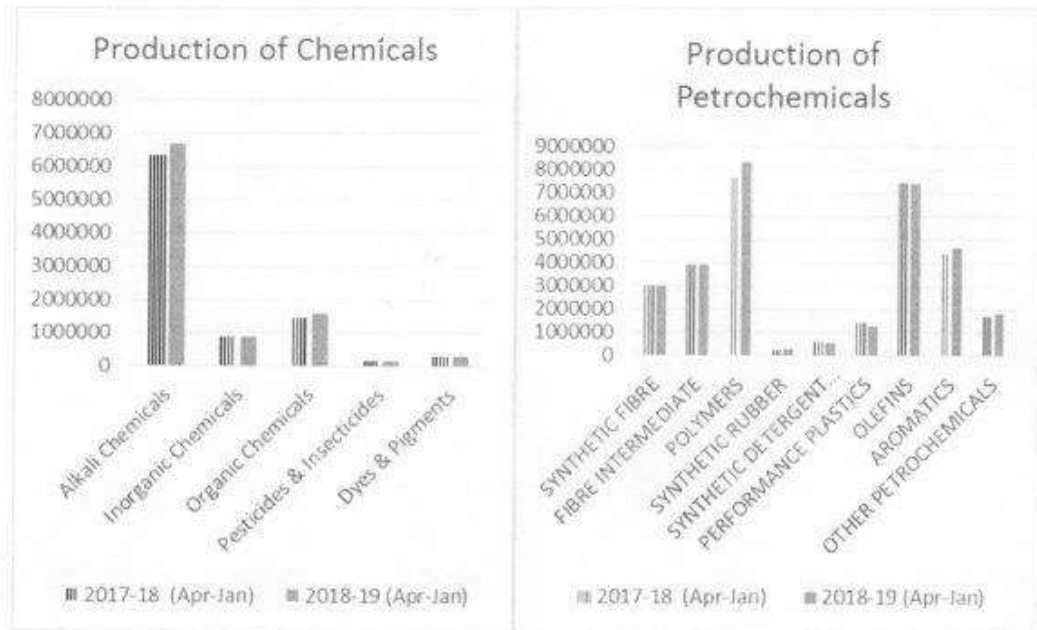
P. Anil Kumar

101184/2019/ED(CPC)

Highest growth was recorded in case of Synthetic Rubber production (17.40%) followed by Polymers (8.69%), Aromatics (5.48%), Other Petrochemicals (4.77%) and Fibre Intermediates (1.05%) during the period.

- Production was down in case of Performance Plastics, Synthetic Detergent Intermediates, Synthetic fibre and Olefins during the period as compared to the last year.

Following diagram present a summary of Chemicals & Petrochemicals Production during the period based on data at Table-I & II.



10. Import/ Export of Chemicals & Petro-Chemicals:

(i) Rs. 4,717 crores of Chemicals and Rs. 5,650 crores of Petrochemicals were exported in the month of January 2019 and import of Chemicals and Petrochemicals were to the tune of Rs. 2,723 crores and Rs. 8,155 crores during the month.

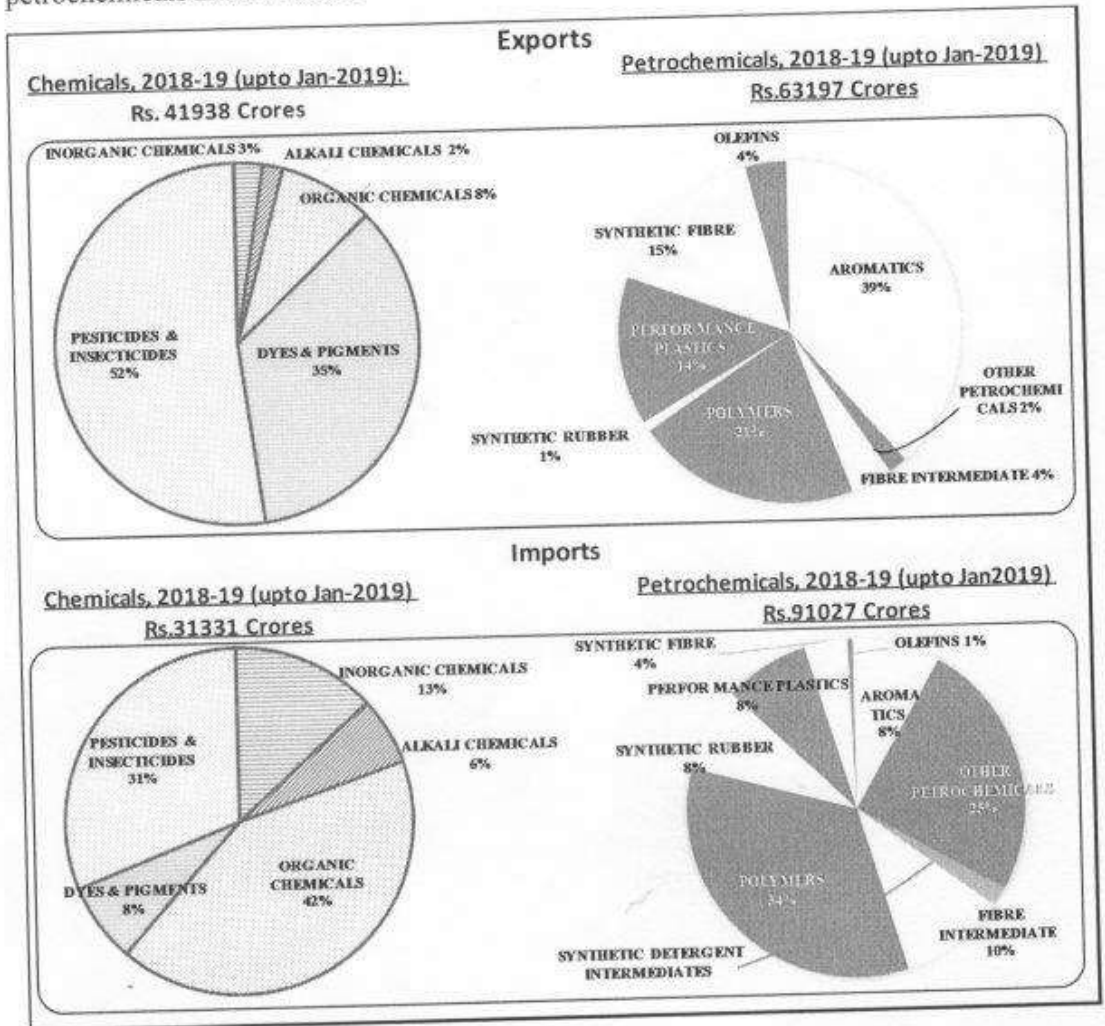
(ii) The combined exports of Chemicals and Petrochemicals in the year 2018-19 (upto Jan 2019) has increased to Rs. 105.13 thousand crores from Rs. 70.53 thousand crores and imports have increased to Rs. 122.36 thousand crores from Rs. 102.78 thousand crores over the corresponding period of the previous year.

(iii) Rate of increase of exports have been higher than imports and consequently trade deficit has decreased from Rs. 32.25 thousand crores to Rs. 17.22 thousand crores in the corresponding period of the previous year.

(iv) The export figures for Chemicals and Petrochemicals in the year 2018-19 (upto Jan 2019) stood at Rs. 41.94 thousand crores and Rs. 63.20 thousand crores respectively. The import figures for Chemicals and Petrochemicals in the year 2018-19 (upto Jan 2019) stood at Rs 31.33 thousand crores and Rs. 91.03 thousand crores respectively.

P. Luis Sankar

The pie charts below indicate the shares of different groups of Chemicals and petrochemicals in total trade.



Source : DGCI&S

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Table-I

Production of Chemicals				
(Qty: MTs)				
S.No	Name of Chemical Group	2017-18 (Apr-Jan)	2018-19 (Apr-Jan)	% Growth in 2018-19 over 2017-18
1	Alkali Chemicals	6338307	6704947	5.78
2	Inorganic Chemicals	885703	893196	0.85
3	Organic Chemicals	1482878	1585406	6.91
4	Pesticides & Insecticides	178975	184860	3.29
5	Dyes & Pigments	300763	309997	3.07
	Total	9186626	9678406	5.35

Table-II

Production of Petrochemicals				
(Qty: MTs)				
S.No	Name of Petrochemical Group	2017-18 (Apr-Jan)	2018-19 (Apr-Jan)	% Growth in 2018-19 over 2017-18
1	SYNTHETIC FIBRE	3042172	2977646	-2.12
2	FIBRE INTERMEDIATE	3908508	3949618	1.05
3	POLYMERS	7654229	8319724	8.69
4	SYNTHETIC RUBBER	248115	291283	17.40
5	SYNTHETIC DETERGENT INTERMEDIATES	615136	574561	-6.60
6	PERFORMANCE PLASTICS	1440771	1321191	-8.30
7	OLEFINS	7440000	7413196	-0.36
8	AROMATICS	4394322	4635002	5.48
9	OTHER PETROCHEMICALS	1737225	1820060	4.77
	Total	30480478	31302281	2.70

Based on MPR received from large & Medium Scale Industries

