

103003/2019/ED(CPC)

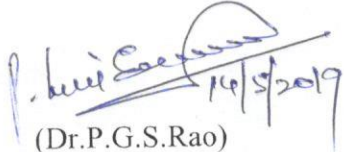
File No. 23011/6/2016-Estt.  
Ministry of Chemical & Fertilizers  
Department of Chemicals & Petrochemicals  
Economic Division

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Room No. 227, A -Wing  
Shastri Bhawan, New Delhi  
Dated: 14.05.2019

Subject: Monthly Summary to the Cabinet for the month of April, 2019 –Reg.

The undersigned is directed to circulate herewith a copy of the unclassified portion of the Monthly Summary pertaining to the Department of Chemicals & Petrochemicals for the month of April, 2019, for information.

  
(Dr.P.G.S.Rao)  
Director (ED)

To,

1. All Members of the Council of Ministers
2. Deputy Chairman, NitiAayog, Yojana Bhawan, New Delhi
3. Niti Aayog, Yojana Bhawan (with 10 spare copies)
4. The Principal Information Officer, Ministry of I & B, Shastri Bhawan, New Delhi

Copy to:

5. Secretary to the Government of India, All Ministries/Departments
6. Chairman, UPSC, Shahjahan Road, New Delhi-110069
7. Secretary to the President of India, Rashtrapati Bhawan, New Delhi-110004
8. Secretary to the Vice President of India, 6 Maulana Azad Road, New Delhi-110001

9. PS to Prime Minister of India, South Block, New Delhi-110011
10. Director, Cabinet Secretariat, Rashtrapati Bhawan, New Delhi-110004
11. Director, Inter-State Council Secretariat, MHA, Vigyan Bhawan Annexe, New Delhi-110011
12. PPS to Secretary (C&PC).

File No. 23011/6/2016-Estt.  
Ministry of Chemical & Fertilizers  
Department of Chemicals & Petrochemicals

**MONTHLY SUMMARY FOR THE MONTH OF APRIL, 2019.**

**Important events for the month of April, 2019 are as follows:**

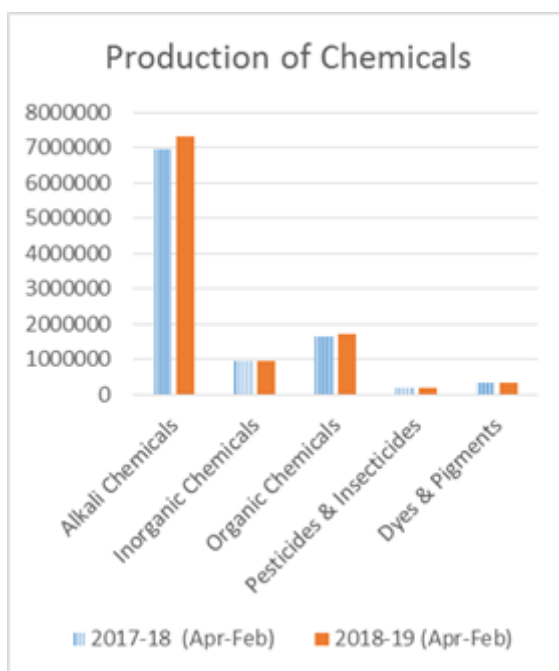
1. During the month, HOCL has produced 2227 MTs of Phenol and 1483 MTs of Acetone.
2. Hindustan Insecticides Ltd (HIL) produced only 80 MTs of Malathion in April 2019. The production remained affected due to short supply of raw materials during the month.
3. Hindustan Fluorocarbon Ltd (HFL) produced 104 MTs of CFM22 during the month using the Capacity utilization of 99%.
4. Brahmaputra Cracker and Polymer Limited (BCPL), Assam has produced 22,155 Metric tonnes (MTs) of polymers and 5,312 MTs of Liquid Hydrocarbons during April, 2019. It has sold 19,096 MTs of Polymers and 5,809 MTs of Liquid Hydrocarbons during the month.
5. CIPET has enrolled/ trained 14,348 manpower (13,674 students enrolled in long term programmes and 674 students trained through short term training programmes) under its academic and skill development activities by the end of April, 2019.
6. Secretary, DCPC, reviewed the performance of CIPET on 28<sup>th</sup> and 29<sup>th</sup> April, 2019 at Gangtok.
7. An amount of Rs. 1548.61 crore has been awarded as original compensation in 5,74,391 cases of Bhopal Gas Victims. The Welfare Commissioner, Bhopal Gas Victims, has awarded a sum of Rs. 1517.80 crore as pro-rata compensation in 5,63,108 awarded cases till April, 2019, as per the Hon'ble Supreme Court order dated 19.07.2004.
8. Till April, 2019, Welfare Commissioner has decided 60,861 ex-gratia cases, out of which awarded and rejected cases are 49,366 and 11,495 respectively. An amount of Rs. 825.11 crore of ex-gratia given to the awardees. During the month an amount of Rs. 2.58 crores has been disbursed in 153 awarded cases.

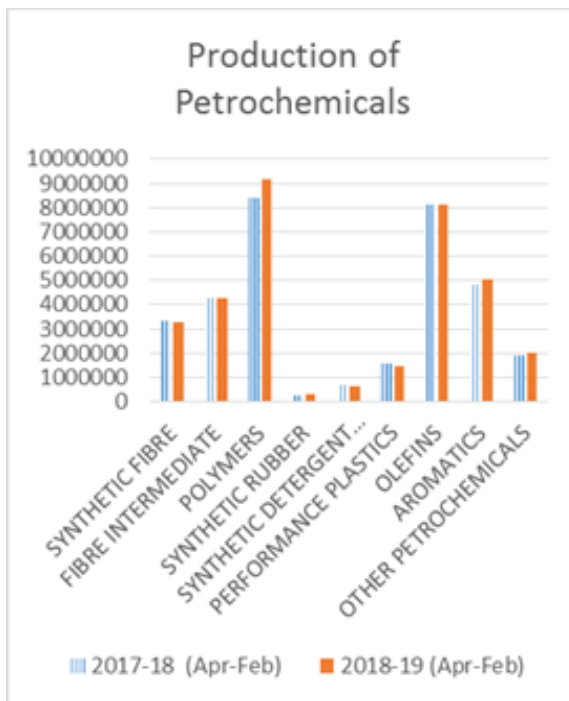
**9. Production of Chemicals & Petro-chemicals:**

- The quantum of production of major chemicals has jumped to 105.69 lakh tonnes during 2018-19 (Apr- Feb) as compared to 100.83 lakh tonnes during

the corresponding period of the previous year, recording a growth of 4.83 %.

- Among Chemicals, the production of Organic chemicals has increased by 5.58 % followed by Alkali Chemicals (5.38%), Pesticides & Insecticides (4.02%), Dyes & Pigments (1.70 %) and Inorganic Chemicals (0.83%).
- The quantum of Major Petrochemicals Production increased to 342.75 lakh tonnes during 2018-19 (Apr- Feb) as compared to 334.04 lakh tonnes during the corresponding period of the previous year, recording a growth of 2.61%.
- Highest growth was recorded in case of Synthetic Rubber production (16.03%) followed by Polymers (8.79%), Other Petrochemicals (5.99%), Aromatics (4.89%), and Fibre Intermediates (0.12%) during the period.
- Production was down in case of Performance Plastics, Synthetic Detergent Intermediates, Synthetic fibre and Olefins during the period as compared to the last year.
- Following diagram present a summary of Chemicals & Petrochemicals Production during the period based on data at Table-I & II.





#### **Import/ Export of Chemicals & Petro-Chemicals:**

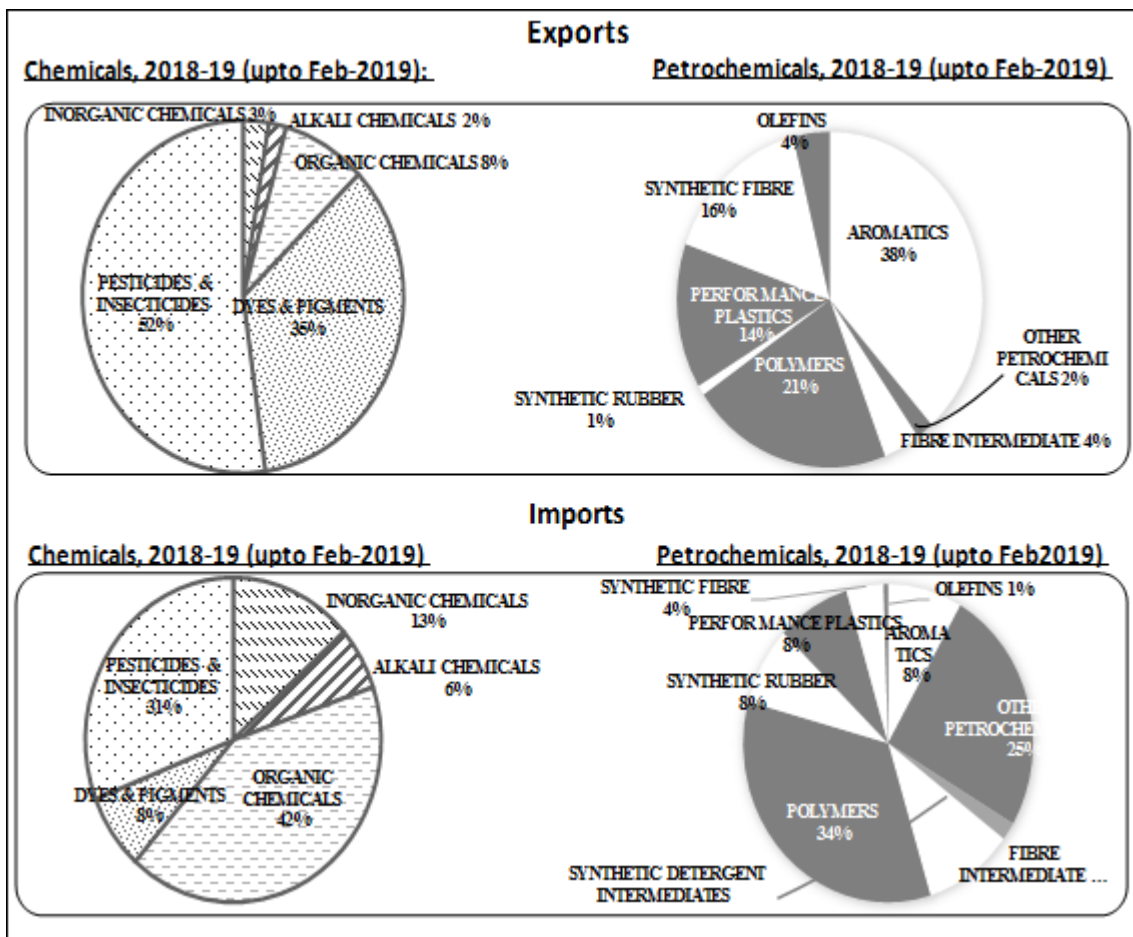
(i) Rs. 4,371 crores value of Chemicals and Rs. 4,727 crores value of Petrochemicals were exported in the month of February 2019 and import of Chemicals and Petrochemicals were to the tune of Rs. 2,301 crores and Rs. 7,978 crores respectively during the month.

(ii) The combined exports of Chemicals and Petrochemicals in the year 2018-19 (upto Feb 2019) has increased to Rs. 114.06 thousand crores from Rs. 78.80 thousand crores last years and imports have increased to Rs. 132.63 thousand crores from Rs. 113.32 thousand crores over the corresponding period of the previous year.

(iii) Rate of increase of exports have been higher than imports and consequently trade deficit has decreased from Rs. 34.52 thousand crores to Rs. 18.57 thousand crores in the corresponding period of the previous year.

(iv) The export figures for Chemicals and Petrochemicals in the year 2018-19 (upto Feb 2019) stood at Rs. 46.31 thousand crores and Rs. 67.75 thousand crores respectively. The import figures for Chemicals and Petrochemicals in the year 2018-19 (upto Feb 2019) stood at Rs 33.63 thousand crores and Rs. 99.00 thousand crores respectively.

The pie charts below indicate the shares of different groups of Chemicals and petrochemicals in total trade.



Source : DGCI&S

**Table-1**

Production of Chemicals				
(Qty: MTs)				
S.No	Name of Chemical Group	2017-18 (Apr-Feb)	2018-19 (Apr-Feb)	% Growth in 2018-19 over 2017-18
1	Alkali Chemicals	6954813	7328740	5.38
2	Inorganic Chemicals	967090	975124	0.83
3	Organic Chemicals	1631613	1722721	5.58
4	Pesticides & Insecticides	196384	204282	4.02
5	Dyes & Pigments	332478	338132	1.70
	<b>Total</b>	10082378	10568999	4.83

**Table-II**

Production of Petrochemicals	
(Qty: MTs)	

S.No	Name of Petrochemical Group	2017-18 (Apr-Feb)	2018-19 (Apr-Feb)	% Growth in 2018-19 over 2017-18
1	SYNTHETIC FIBRE	3320754	3275249	-1.37
2	FIBRE INTERMEDIATE	4285383	4290380	0.12
3	POLYMERS	8403150	9141899	8.79
4	SYNTHETIC RUBBER	275481	319645	16.03
5	SYNTHETIC DETERGENT INTERMEDIATES	674613	629230	-6.73
6	PERFORMANCE PLASTICS	1577830	1444444	-8.45
7	OLEFINS	8148552	8106615	-0.51
8	AROMATICS	4828771	5064789	4.89
9	OTHER PETROCHEMICALS	1889486	2002725	5.99
	Total	33404020	34274976	2.61

*Based on MPR received from large & Medium Scale Industries*